

Back Up or Restore a Single User Database


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| Document #: | 3022 | Product: | CenterPoint® |
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Use this procedure to back up your accounting and/or payroll data. To copy the backed up files to the CenterPoint system, use the Restore feature. If you have payroll and accounting in the same database, the backup process will backup all data.

Backing up your CenterPoint data is one of the most important, yet also one of the most neglected areas of computing. Data loss can happen in many ways. One of the most common causes is physical failure of the media the data is stored on. Normally hard drives will work for years without incident, but eventually they may quit. Another possible cause for data loss is power failure or spikes.

It is recommended that you backup as often as you feel comfortable with having to recreate the data if something fails. Make sure you have multiple backups available and rotate them. It's also recommended that you keep at least one backup stored off-site. In case of theft, flood, fire or other major catastrophe, you'll always have a complete record of your business finances.

If you are using CenterPoint in a multi-user (network) environment, please refer to the Backup a Network Database document. To restore a database back to the data included in a CenterPoint Backup, following the Restore a Backup instructions at the end of this document.

 Note: Aatrix history files are backed up by selecting **File > Backup > Backup Aatrix History**. See the [Backup Aatrix History](#) topic for additional information.

 Note: When the **File > Preferences > General > File Attachments** preference is set to a file repository location (instead of the database method), file attachments are backed up by selecting **File > Backup > Backup File Repository**. See the [Back up File Repository](#) topic for additional information.

The topics included in this document are:

[Change Preference to Display Last Backup Date \(Optional\)](#)

[Set Preference to Display Backup Screen Upon Exit \(Optional\)](#)

[Back Up a Single User Database](#)

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Change Preference to Display Last Backup Date (Optional)

The Display Last Backup Date preference default is set to display a Last Backup Performed: MM/DD/YYYY reminder notification in the status strip in the lower-right side of the main CenterPoint screen.. The text will display in red when it has been 30 days since a backup was performed. The Backup screen can be displayed by clicking on the message. If you do not want to display the text, follow the steps below.

1. Select **File > Preferences > General**.
2. Select **Backup**.
3. Under Backup, in the **Display Last Backup Date** box, select **No**.

Set Preference to Display Backup Screen Upon Exit (Optional)

To define a preference that will automatically display the Backup screen each time you exit CenterPoint (just as if you selected File > Backup > Backup Database):

1. Select **File > Preferences > General**.
2. Select **Backup**.
3. Under Backup Database, in the **Backup on Exit** box, select **Yes**.

Back Up a Single User Database

1. Select **File > Backup > Backup Database** or click the **Last Backup Performed** text on the CenterPoint main screen (this text will display only if the Display Last Backup Date preference is set to Yes).

Backup Database

Database To Backup: PayrollSample Refresh

Local Backup

Save To: C:\ Browse

Your Save To path is a local hard drive. [Click here to learn about recommended backup locations.](#)

Save To File Name (no file extension needed): PayrollSample04202022

Backup User Files (Report favorites, preferences and screen settings will be backed up if this box is checked)

Warn me...

When the number of backups in this location exceeds: 0 (Disabled)

When the size of the backups in this location exceeds: 500.00 MB


Open Backup Location

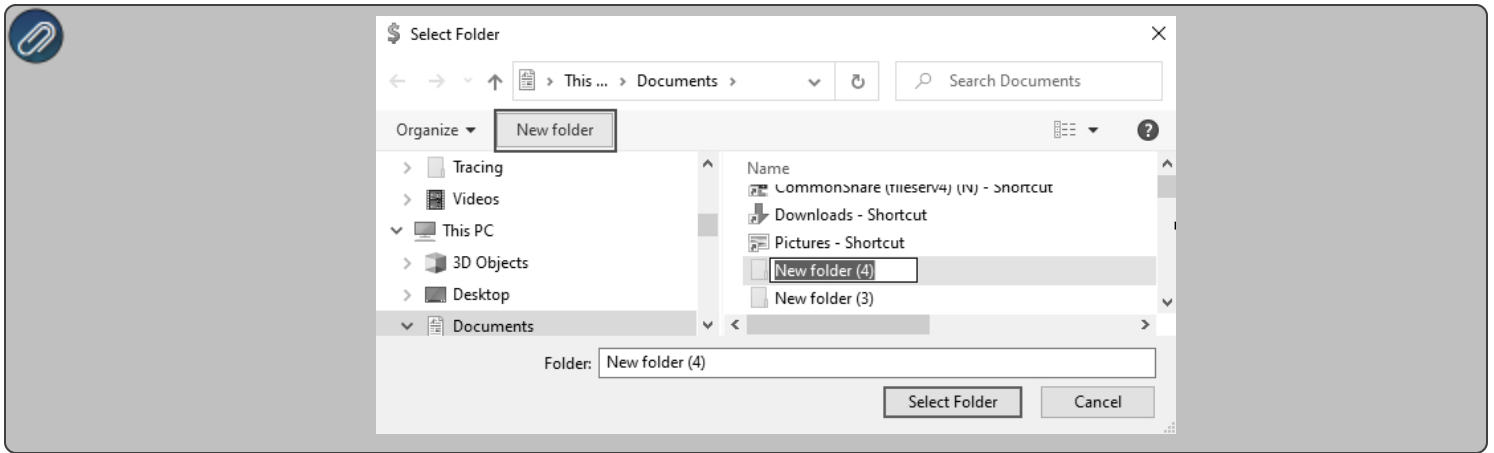
Backup Status

Waiting for operation status...


Close this screen after the backup is completed Backup Close

2. In the **Database To Backup** box, select the database that you want to back up. The database that is currently open will automatically display.
3. In the **Save To** box, a default path displays. Click **Browse**, select the location to save the backup file, and then click **Select Folder**. Once you select the path to back up to, the last path used for backing up will automatically display each time you back up.


 **Note:** If you want to create a new folder to back up to, click **New Folder**, enter a name for the folder, and then click **Select Folder** to back up to the new folder.



- » To back up to a flash (thumb) drive, select the drive letter that was assigned to the drive when it was inserted into the usb port on the computer.
- » To back up to a server or remote computer, select a location on the network drive (for example, f:\ or g:\, etc.).

 Note: The file name for the backup file will be "databasenameMMDDYYYY.cpz." The database name plus the date of the backup will make it easy to identify which backup file you may need to use for a restore and it will prevent backups from being overwritten. If multiple backups are performed the same day, the Save To File Name will increment to ensure that it is unique and does not already exist in the Save To location.

4. If you want to back up your screen settings, report favorites, and database preferences so they are available to restore if needed, leave the **Back Up User Files** check box selected. This option will prevent you from redefining your specific user files, favorites, and database preferences if a restore is necessary. If you always want this check box selected, right-click on the **Back Up User Files** check box and select **Set As Default**.
5. If you want to be warned when the Save To backup location you are storing backups to exceeds a specified number of files or amount of space, leave the **Warn Me** check box selected. When the check box is selected, and then specify the conditions about when you want to be warned:
 - » In the **When the number of backups in this location exceed** box, enter a number between 0 - 99.
 - » In the **When the size of the backups in this location exceeds** box, enter a number between 0.00- 999.99 and select either MB (megabyte) or GB (gigabyte)
 - » Setting either value to 0 disables that specific warning. For example, setting the **When the number of backups in this location exceed** box to zero will not warn you about the number of backups, but you will continue to be warned about the size of the backups according to your **When the size of the backups in this location exceeds** setting.
6. To view the contents of the Save To backup location, click **Open Backup Location**.
7. If you want to **Close this screen when the backup completed**, select this check box.
8. Click **Backup**.
9. At the *Backup Completed Successfully message*, click **OK**.

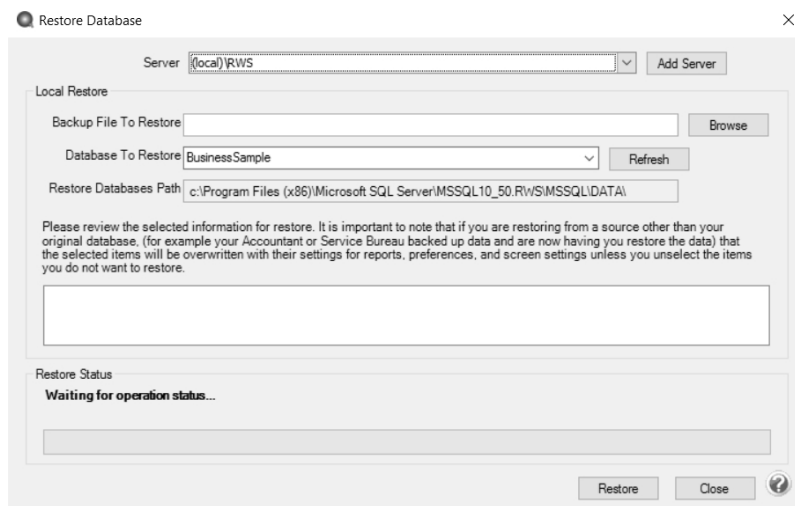
 **Tip:** Define a Preference that will automatically display the Backup screen each time you exit CenterPoint (just as if you selected File > Backup > Backup Database). To set the Backup preference:

1. Select **File > Preferences > General**.
2. Select **Backup**. Under Backup, in the **Backup on Exit** box, select **Yes**.

Restore a Single User Backup

If the original data on your hard disk is accidentally erased, overwritten, or becomes inaccessible because of a hard disk malfunction, you can restore the data from a CenterPoint backup using the restore process. The restore process will revert all data back to the point when the backup was completed. All data that's been entered in CenterPoint since that backup was completed will be lost. Use this procedure to restore a backup of your single-user accounting and/or payroll data from a workstation. If you have payroll and accounting in the same database, the restore process will restore all data back to the point the backup was completed. All existing data for the selected database will be overwritten during the restore process.

1. Select **File > Restore > Restore Database**.



2. In the **Backup File To Restore** box, select the file you want to restore. Click **Browse** to locate the backup file (for example, from a flash or another hard drive). The file name for the backup file is "**dbnameMMDDYYYY.cpz**".
3. In the **Database To Restore** box, the database name that the backup file will be restored to will display.

 Note: If you would like to change the name of the database, enter the new name instead of selecting from the list.

4. In the **Restore Databases Path** box, the path that the backup file will be restored to will display.
5. In the **Server** box, select the server where your database should be restored. If your database is local, typically, it is recommended that the default local(RWS)server be accepted in this box.
6. If you selected to restore a database that had the Back Up User Files option selected when the back up was performed, all of the user files will display. Please review the items that are included in the back up. It is important to note that if you are restoring from a source other than your original database, (for example your Accountant or Service Bureau backed up data and are now having you restore the data) that the selected items will be overwritten with their settings for reports, preferences, and screen settings unless you unselect the items you do not want to restore.
7. Click **Restore**.
8. At the **You are trying to restore database "Databasename" If the database exists, all the current data will be overwritten with the restore database's data and cannot be retrieved. Do you want to continue?** message, click **Yes** to continue restoring the database, or click **No** to cancel the restore procedure.
9. At the **Restore Completed Successfully** message, click **OK**. The Restore Database screen will close automatically.